



24th MFC Annual Conference

**MICROFINANCE
INVESTING
THROUGH
UNCERTAINTY**

Istanbul, June 29–30, 2022



www.mfc2022.org

InvestEU Advisory Hub – Social Investment and Skills Window

SOCIAL INCLUSIVE FINANCE TECHNICAL ASSISTANCE
30 JUNE 2022 – MFC ANNUAL CONFERENCE

Bruno Robino – Deputy Head Climate and Social Finance Advisory Division

InvestEU support



The InvestEU Fund

- **EUR 26.2 bn** EU budgetary guarantee
- Mobilise > **EUR 372 bn** in additional investment across Europe, of which 30% to contribute to climate objectives
- **EUR 2.8 bn guarantee earmarked** for Social Investment and Skills



The InvestEU Advisory Hub*

- **EUR 400 m** indicative budget
- Project advisory, capacity building and market development to mobilise investment and support the InvestEU Fund pipeline
- **EUR 27.5 m earmarked** for Social Investment and Skills (EIB advisory only)



The InvestEU Portal

- More options for **project promoters to finance their projects.**
- Central entry point for the Advisory Hub, **managed by the EC**
- Project promoters should submit their projects to the InvestEU portal for publication



**SUSTAINABLE
INFRASTRUCTURE**



**SOCIAL INVESTMENT
AND SKILLS**



**RESEARCH, INNOVATION
AND DIGITALISATION**



**SMALL AND MEDIUM-
SIZED COMPANIES**

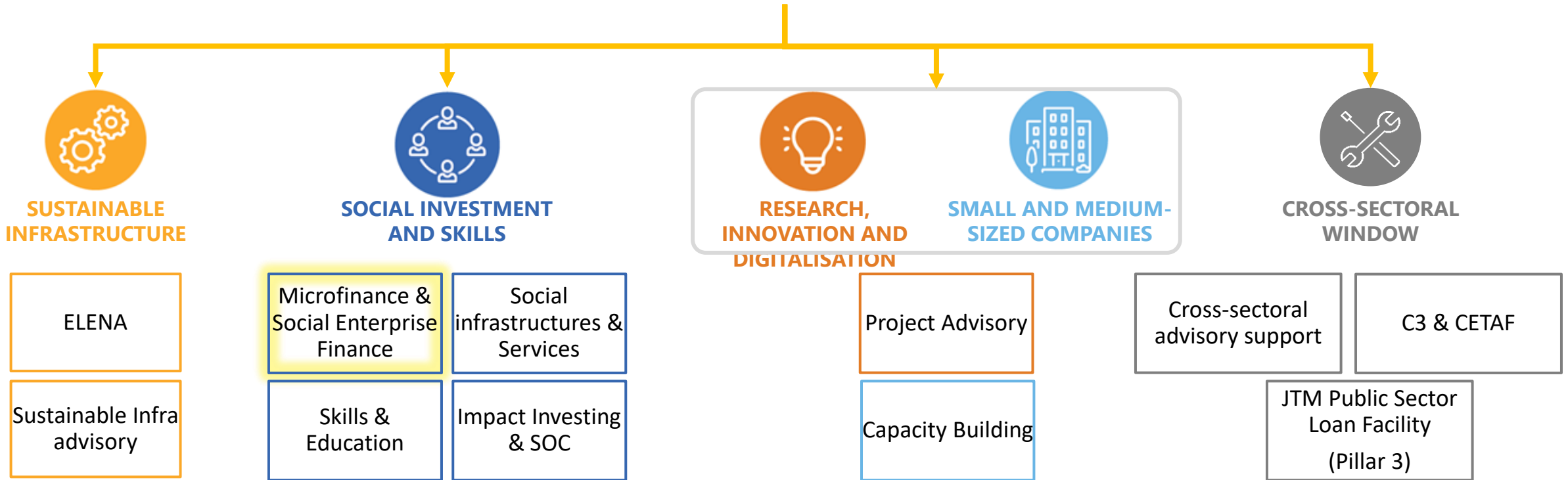


**CROSS-SECTORAL WINDOW
for Advisory Hub only**

InvestEU Advisory Hub – EIB windows



The InvestEU Advisory Hub



Social Inclusion Finance Technical Assistance (SIFTA)



SOCIAL INVESTMENT
AND SKILLS

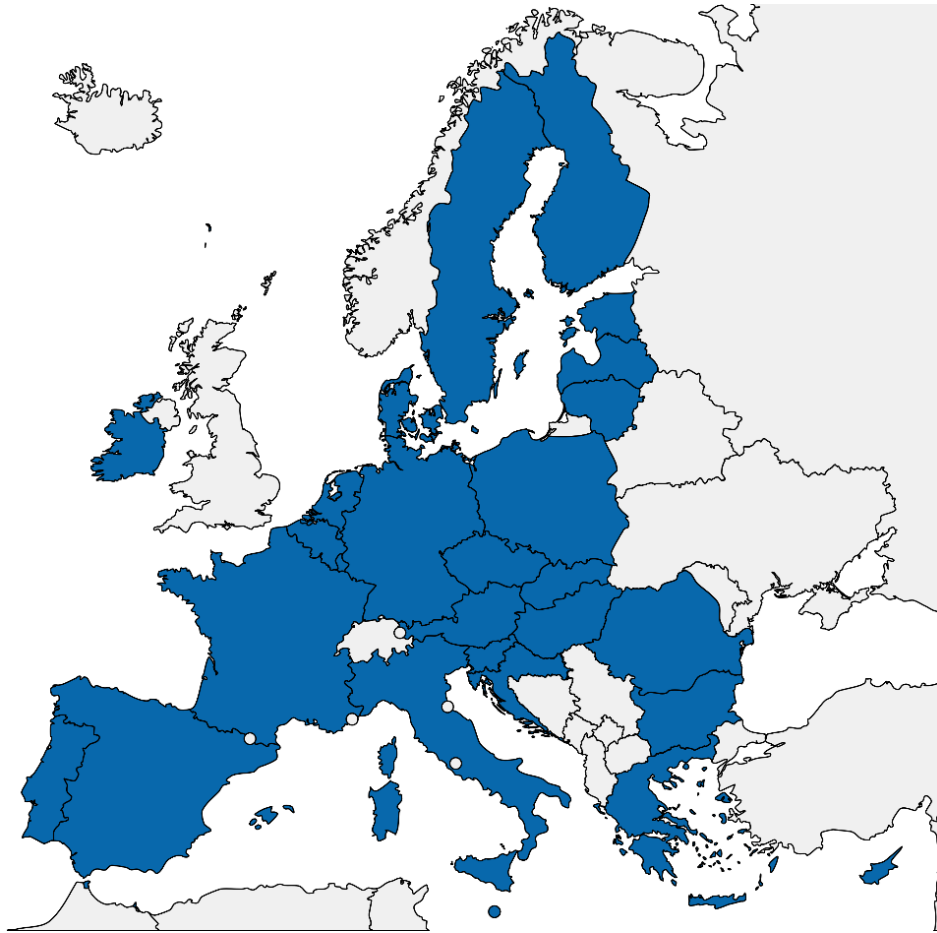
Social Inclusion Finance Technical Assistance (SIFTA)

Project advisory,
Capacity building
and market
development

Rating,
Assessment and
Evaluation

- EIB is in charge of managing SIFTA initiative which provides targeted capacity building, project advisory and market development support to financial intermediaries active in the microfinance and/or social entrepreneurship spaces
- Continuation and enhancement of the EaSI TA

SIFTA key elements



Geographical eligibility

- EU-27

Timeframe of the initiative

- Initial budget available until December 2024

Beneficiaries

- **Microfinance providers** such as banks and non-bank microfinance institutions
- **Social enterprise finance providers**, such as:
 - investment funds,
 - impact investors,
 - incubators,
 - Accelerators (among others)

that offer or are in the process of widening their scope with a view to providing accompanying financial support to social enterprises

SIFTA – available services for beneficiaries

Specific services

Capacity building

- Provision of an institutional assessment, institutional rating and social rating
- Impact assessments
- Tailored trainings/coaching
- Investment readiness trainings

Dissemination of good practices

- Peer-to peer trainings
- Study visits

European Code of Good Conduct

- Training/coaching on the implementation of the Code
- Code Compliance Evaluation
- Post-evaluation capacity building

Portfolio analysis and pipeline building

- Improve the capacity of MF/SE providers who are engaged with the EIB Group
- Provide expertise in building portfolios and evaluating associated risks

to selected MF/SE finance providers

To selected MF providers only

Generic services

Communication and SIFTA Helpdesk

- Webpage and dissemination material
- Provide information on InvestEU Fund, InvestEU Advisory Hub, the Code, MF/SE finance related topics

Analytical support

- Provide guidance to MF/SE providers on funding

Dissemination of good practices

- Workshops

to all MF/SE finance providers

SIFTA - novelties

Services	SIFTA
Tailored trainings	up to 15d/beneficiary (+3d)
Investment readiness trainings for operations with IEU implementing partners	up to 3d/beneficiary
Trainings for the CoGC	up to 3d/beneficiary
Post-evaluation on the CoGC	up to 3d/beneficiary
CoGC evaluation	for MF providers
Peer-to-peer training	up to 2d
Study Visits	up to 2d
Workshops	up to 1d
Institutional assessment	for both MF and SE providers (<i>before MF only</i>)
Institutional Rating (includes ESG assessment)	for both MF and SE providers (<i>before MF only</i>)
Social Rating	for both MF and SE providers (<i>before MF only</i>)
Impact assessments	for both MF and SE providers (<i>before MF only</i>)
Analytical support	new – up to 1d/beneficiary
Portfolio analysis and pipeline building	new – up to 15d/beneficiary
Helpdesk and communication	

*Services are subject to budget availability
Days do not include preparation and wrap-up*

SIFTA – How to apply for the services?

- More Information on the EIB dedicated page: [Reinforcing the European Microfinance and Social Enterprise Finance sectors \(eib.org\)](#)
- You can send your questions by email to: eib-advisory@eib.org with “SIFTA” in the subject
- Applications will be submitted via the central entry point of the European Commission





Thank you

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