



# **Social Performance Fund**

3rd round

Implementing partners: MFC and CERISE

# *Agenda*

1. Welcome
2. Introducing SP Fund
3. Discussion about content of country report



## *What is the ultimate goal?*

**Increase adoption of the Universal Standards for SP  
and to promote systematic integration of SPM**



Promote SPI4 as a standard tool aligning SP data  
collection and its information use among MFIs,  
networks, investors

## *Who we target?*

- Country level networks
- MFIs
- Investors (Alinus group)
- Local Regulators



## ***SP Fund offer for networks***

- Workshops conducted by SP Fund team about SPI4 and SPM linked to networks national and regional events
- On-line trainings (in English, Spanish and Russian) for network representatives, MFIs' managers, credit analysts and SPI4 auditors on the data collection and use of SPI4
- Off site individual TA
- Reimbursement grants to develop country report on SP data (up to 10 000USD)
- Scholarships to participate at SPTF meeting



## ***SP Fund offer to MFIs***

- On-line trainings in English, Spanish and Russian for MFIs' managers, credit analysts and SPI4 auditors on the data collection and use of SPI4
- Off site individual TA
- Co-finance external SPI4 assessment Social audit PLUS”: assessment + implementation of action plan (up to 50% of the cost)
- Scholarships to participate at SPTF meeting in 2016 and 2017

## ***SP Fund offer for Microfinance Stakeholder***

- On-line trainings (in English, Spanish and Russian) for network representatives, MFIs' managers, credit analysts and SPI4 auditors on the data collection and use of SPI4
- Off site individual TA for selected MFIs, networks and credit analysts



## ***SPI4 tool improvements***

- Adding 2 new functionalities to SPI4 (country report and operation filtering option)
- Updating SPI4 in 2016 based on new Smart indicators and feedback from SPI users





## ***Timeline - CfP***

- For networks interested to develop country report:
  - ***mid January 2016***
  - ***October 2016***
- For MFI interested in receiving co-financing for SPI4 “social audit Plus”:
  - ***mid January 2016***
  - ***October 2016***



## ***Capacity building support***

- Request to conduct country awareness raising workshops – **any time**
- On line trainings:
  - *SPI4 introduction: how to use it - 15th December 2015*
  - *SPI4 - HRM data (for HR Managers) - tbc*
  - *SPI4 - Operations data (for OM) - tbc*
  - *SPI4 - Marketing data (for MM) - tbc*
  - *SPI4 - Financial data (for FM) – tbc*
  - *SPI4 - IT data (for IT managers) - tbc*
  - *SPI4 - internal verification of data (for internal auditors) - tbc*
  - *Verifying SPI4 data (for networks, credit analysts) – tbc*
- Off site support – **any time**

## ***Country report – what information should be included to meet stakeholders needs?***

1. What is interesting for national networks?
2. What is interesting for MFIs?
3. What is interesting for regulator?

12 ***Next webinar – Introduction to SPI4***

15th Dec at 10.00 CET – ENG

15th Dec at 16.00 CET – SP

16th Dec at 9.00 CET - RUS



# Questions?



***For more information, contact:***

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